

Investment Consulting Intern

São Paulo – Brazil

Your program's highlights

The employee will assist clients providing Investment Consulting services, which includes trading interaction, trade ideas, performance reports and portfolio advisory. The scope also includes market and product analysis, suitability and regulatory verification, in addition to optimization of general processes.

Your field of responsibility

Based in Brazil, the CSHG WM IC team offers expert advice to clients on managing their investments, both within the country and across international markets. They go the extra mile to deliver outstanding service, building strong partnerships with their clients and collaborating effectively with other professionals within the company.

CSHG WM IC team is responsible for providing advisory to Brazilian clients, which includes their investments on both onshore and offshore markets. The team is focused on providing excellence to clients through high commitment and partnership together clients and internal stakeholders.

Your future colleagues

At the CSHG WM IC team, responsibility and learning go hand-in-hand. We take client investments seriously, both in Brazil and abroad, and constantly chase the best ways to serve them. We stay clued up on market changes and regulations, so our advice is relevant and appropriate. We collaborate across the bank, applying knowledge to craft personalized solutions that raise the bar for our clients. It's a team where everyone works hard, learns fast, and helps each other succeed.

Your qualifications and skills

Dedicated person that will assist clients in Investment Advisory services, including both regulatory knowledge and market and product analysis.

- Engineering / Economics / Business Administration Graduation;
- Analytical mindset that encompasses logic and math;
- Good communication skills;
- Strong foundations of Corporate Finance, Derivatives, Statistics and Financial products;
- English;
- Investment Certifications (Desirable): CEA (Anbima);
- Dedication to fostering an inclusive culture and value diverse perspectives.