



Rua Joaquim Floriano 1.120 - 6º andar  
Itaim Bibi - 04534-004  
São Paulo - SP - Brasil

### **Virtus BR - Internship Position in M&A, Debt Restructuring and Project Finance**

Virtus BR is a leading independent investment banking firm in Brazil focused on M&A, debt restructuring, private placement, fairness opinion, and project finance advisory services. Since its foundation, Virtus BR has advised its clients in M&A, debt restructuring and project finance transactions worth over US\$40 billion. In the past few years, Virtus BR, through its partners and affiliates, has advised clients in landmark transactions, including:

- Conversion of credits into shares of Constellation representing the Ad Hoc Group of bondholders (US\$ 1,842 million);
- Independent financial advisor to Focus Energia in its IPO (US\$144 million) and in its sale of 100% shares to Eneva (US\$ 189 million);
- Conversion of unsecured credits into shares of Oi representing the Ad Hoc Group of bondholders (US\$2.8 billion);
- Sale of CSN, owner of the largest privately held water utilities concession in Brazil, to AEGEA (US\$331 million);
- Oi's in-court debt restructuring representing the Ad Hoc Group of bondholders (US\$18.4 billion);
- Embraport's out-of-court debt restructuring, followed by a 100% acquisition by DP World (US\$610 million);
- CGG's out-of-court debt restructuring representing Sojitz Corporation (US\$170 million);
- Odebrecht Agroindustrial's out-of-court debt restructuring (US\$3.6 billion);
- Aralco's in-court debt restructuring (US\$429 million);
- Merger between Claro, Net, and Embrapar (US\$12.3 billion);
- Acquisition of a container terminal by EcoRodovias (US\$705 million);
- Sale of a minority stake in Odebrecht Realizações Imobiliárias to Gávea Investimentos (US\$168 million).

### **Role Description**

- Provide support to the senior team in origination and execution of M&A, debt restructuring, project finance, and high-yield investment assignments;
- Preparation and presentation of industry analysis, investment memoranda, financing proposals, financial modeling, due diligence, amongst others;
- Assistance in all stages of the developed projects, with high responsibility and exposure since the beginning of the internship.

### **Desired Skills, Qualifications and Knowledge**

- Currently enrollment at an undergraduate institution with expected graduation in Dec/2023;
- Exceptional problem solving and communications skills;
- Fluency in English;
- Strong interest in financial markets;
- Solid knowledge of Microsoft Excel, PowerPoint, and Word;
- Corporate finance, accounting, valuation, and financial modeling skills are considered an asset.

If you have interest in the job position, please forward your CV (1 page max) to [lucas.severi@virtusbr.com](mailto:lucas.severi@virtusbr.com) until 22/09/2022